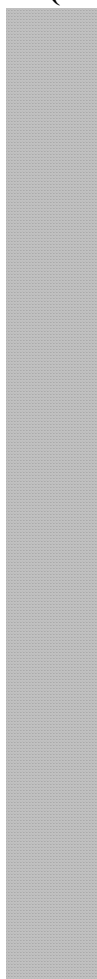


**OWNERSHIP STRUCTURE  
OF GOVERNMENT SECURITIES**

**As of Marga, 2066 ( Mid-December, 2009)**



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## CONTENTS

<i>S.No.</i>	<i>Particular</i>	<i>Page No.</i>
1	Total Internal Debt Liability of Government of Nepal .	1
2	Ownership Statement of Government Securities .	2
3	Ownership Structure of Government Securities .	3
4	Payment Schedule of Government Securities.	4
5	Ownership Structure of Development Bonds.	5
6	Ownership Structure of Development Bonds held by Commercial Banks.	6
7	Ownership Structure of 91-Days T/B Issued through Primary Markets	7
8	Ownership Structure of 364- Days T/B Issued through Primary Markets	8
9	Ownership Structure of 28 & 182-Days T/B Issued through Primary Mkt.	9
10	Ownership Structure of 91& 364-Days T/B Issued through NRB Sec. Mkt.	10
11	Total Ownership Structure of Treasury Bills	11
12	Ownership Structure of Special Bonds	12
13	Ownership Structure of Citizen/National Saving Bonds	13
14	Statement of Government Securities held by NRB Act 2002	14
15	Statement of Interest Received from Govrenment for Different Securities	15
16	Statement of Newly Issued Government Securities in Current Fiscal Year	16
17	Payment of Principal Amount for various Gov. Securities in Current F/Y	17
18	Structure of Secondary Market Transactions of Nepal Rastra Bank	18
19	Structure of Standing Liquidity Facility Transactions	19
20	Total Ownership Structure of T Bills & Dev.Bonds held by Com.Banks	20
21	Ownership Structure of Development Bonds held by Development Banks.	21
22	Ownership Structure of Dev. Bonds held by Finance & Insurance Company	22

## Total Internal Debt Liability of Nepal Government

As of Marga, 2066 ( Mid-December, 2009)

Rs.in Lakhs

S.no	Bonds	Amount	Percentage	# Ownership Of NRB
1	Development Bonds	294,785.00	24.39	3,038.50
2	National Savings Bonds	2,169.15	0.18	851.22
3	Treasury Bills	865,150.76	71.59	234,395.76
4	Special Bonds	2,073.97	0.17	-
5	Citizen Savings Bonds	44,336.44	3.67	14,449.57
<b>Total</b>		1,208,515.32	100.00	252,735.05

## Ownership Statement of Government Securities

As of Marga, 2066 ( Mid-December, 2009)

Rs.in Lakhs

Development Bonds			Treasury Bills		
Ownership	Amount	%	Ownership	Amount	%
NRB (Including secondary mkt.)#	3,038.50	1.03	NRB( Including secondary mkt)	234,395.76	27.09
Commercial Banks	107,717.00	36.54	Nepal Bank Ltd .	80,175.00	9.27
Developments Banks	2,762.75	0.94	Rastriya Banijya Bank	114,381.00	13.22
Finance Companies	11,792.75	4.00	Agriculture Development Bank	26,660.00	3.08
Employees' Provident Fund	63,651.75	21.59	Nabil Bank Ltd.	19,800.00	2.29
Citizen Investment Trust	10,578.75	3.59	Nepal Investment Bank Ltd.	32,712.00	3.78
Nepal Telecom	10,605.50	3.60	Standard Chartered Bank Ltd.	76,355.00	8.83
Retirement Fund & Others	26,027.75	8.83	Himalyan Bank Ltd.	46,608.00	5.39
Insurance Companies	52,925.00	17.95	Nepal S.B.I Bank Ltd.	24,323.00	2.81
Public	1,080.00	0.37	Everest Bank Ltd.	26,365.00	3.05
Others	4,605.25	1.56	Nepal Bangaledesh Bank Ltd.	19,151.00	2.21
<b>Total</b>	<b>294,785.00</b>	<b>100.00</b>	Bank Of Kathmandu Ltd.	10,448.00	1.21
<b>Citizen Saving Bonds</b>			Nepal Credit & Comm.Bank Ltd.	12,300.00	1.42
Public	27,480.06	61.98	Lumbini Bank Ltd.	5,467.00	0.63
NRB Including secondary mkt.	14,449.57	32.59	Machhapuchure Bank Ltd.	10,100.00	1.17
Market Maker's,Special A/c	2,406.81	5.43	Kumari Bank Ltd.	7,400.00	0.86
<b>Total</b>	<b>44,336.44</b>	<b>100.00</b>	Nepal Industrail & Com.Bank Ltd.	21,364.00	2.47
<b>Special Bonds</b>			Laxmi Bank Ltd.	9,616.00	1.11
Rastriya Banijya Bank	1,576.00	75.99	Siddhartha Bank Ltd.	12,135.00	1.40
Others	497.97	24.01	Gobal Bank Ltd.	7,780.25	0.90
<b>Total</b>	<b>2,073.97</b>	<b>100.00</b>	Citizens Bank Int'l Ltd.	9,492.00	1.10
<b>National Saving Bonds</b>			Sunrise Bank Ltd.	10,300.00	1.19
Public	1,260.36	58.10	Bank Of Asia Nepal Ltd.	4,200.00	0.49
NRB Including secondary mkt.	851.22	39.24	Prime Comm. Bank Ltd.	3,000.00	0.35
Market Maker's,Special A/c	57.57	2.65	NMB Bank Ltd.	3,100.00	0.36
<b>Total</b>	<b>2,169.15</b>	<b>100.00</b>	DCBL Bank Ltd.	4,800.00	0.55
			KIST Bank Ltd.	6,371.00	0.74
			Others	26,351.75	3.05
			<b>Total</b>	<b>865,150.76</b>	<b>100.00</b>

**Ownership Structure of Government Securities  
As of Marga, 2066 ( Mid-December, 2009)**

Rs.In Lakhs

S.no	Ownership	Development Bonds	National Savings Bonds	Treasury Bills	Special Bonds	Citizen Seving Bonds	Total	Percentage
1	NRB (Including sec. mkt.)#	3,038.50	851.22	234,395.76		14,449.57	252,735.05	20.91
2	Commercial Banks	107,717.00		604,403.25	1,576.00		713,696.25	59.06
3	Developments Banks	2,762.75					2,762.75	0.23
4	Finance Companies	11,792.75	57.57			2,406.81	14,257.13	1.18
5	Employees' Provident Fund	63,651.75					63,651.75	5.27
6	Citizen Investment Trust	10,578.75					10,578.75	0.88
7	Nepal Telecom	10,605.50					10,605.50	0.88
8	Retirement Fund & Others	26,027.75					26,027.75	2.15
9	Insurance Companies	52,925.00					52,925.00	4.38
10	Public	1,080.00	1,260.36			27,480.06	29,820.42	2.47
11	Others	4,605.25		26,351.75	497.97		31,454.97	2.60
	<b>Total</b>	<b>294,785.00</b>	<b>2,169.15</b>	<b>865,150.76</b>	<b>2,073.97</b>	<b>44,336.44</b>	<b>1,208,515.32</b>	<b>100.00</b>

# :Including securities held by NRB and other related funds.

Others = Private non profit making org. & Business org.

**Payment Schedule of Government Securities**  
**As of Marga, 2066 ( Mid-December, 2009)**

Rs.In Lakhs

Payment Fiscal Year	Development Bonds	National Saving Bonds	Special Bonds	Treasury Bills	Citizen Saving Bonds	Total
2066/67	30,000.00	2,169.15	421.68	703,109.28	2,500.00	738,200.11
2067/68			116.67	162,041.48	5,000.00	167,158.15
2068/69			4.32			4.32
2069/70	44,085.00		1,576.00		6,264.03	51,925.03
2070/71	77,500.00				24,670.61	102,170.61
2071/72	20,000.00					20,000.00
2072/73	44,200.00				2,500.00	46,700.00
2075/76	55,000.00				3,401.80	58,401.80
2076/77	24,000.00					24,000.00
	294,785.00	2,169.15	2,118.67	865,150.76	44,336.44	1,208,560.02

## Ownership Structure of Development Bonds

As of Marga, 2066 ( Mid-December, 2009)

Rs.in Lakhs

Development Bonds	Issue Date	Maturity Date	Interest Rate	NRB Sec.Mkt.	NRB Diff.Func	Commercial Banks	Dev. Banks	Finance Companies	karmachari Sanchaya Kosh	Citizen invt.trust	Nepal Telecom	Retirement Fund &Oth.	Insurance Companies	Public	Others	Total Amount
2070 #	060/03/20	070/03/20	6.75	182.25		6528.50	436.00	1424.75	7500.00	7500.00	125.00	6641.00	11534.00	833.00	1380.50	44085.00
2071	061/03/24	071/03/24	5.00	2569.50		6938.25	127.50	884.75	5476.00	0.00		621.25	1150.00	109.75	2123.00	20000.00
2067 *	062/02/19	067/02/19	5.50			3781.00	99.00	500.00				300.00		20.00	300.00	5000.00
2067ka *	062/02/26	067/02/26	5.50			4290.00		500.00	2500.00				2650.00	60.00		10000.00
2067kha*	062/03/13	067/03/13	5.50			6600.00		150.00				250.00	500.00			7500.00
2067ga *	062/03/20	067/03/20	5.50			500.00			5875.00			982.00	122.75	20.25		7500.00
2072 *	062/11/09	072/11/09	6.00		286.75	6100.00		50.00				763.00	299.50		0.75	7500.00
2075 *	063/08/12	075/08/12	6.50			3200.00		1000.00	1086.50			4448.75	2035.00	3.50	226.25	12000.00
2075ka *	063/11/29	075/11/29	6.50			1000.00		225.00	12500.00	2000.00		1840.00	3374.75	26.00	34.25	21000.00
2076 *	064/03/21	076/03/21	6.50			8500.00	600.00	3100.00	5422.50			1929.50	2014.25		433.75	22000.00
2076ka*	064/07/29	076/07/29	6.50			3867.50	200.00	878.50	1620.00			454.00	1980.00		0.00	9000.00
2076kha *	064/09/03	076/09/03	6.50			2300.00		1800.00	1384.50			300.00	4615.50			10400.00
2076ga *	064/09/23	076/09/23	6.50			1910.25	80.25	101.25	668.25				1840.00			4600.00
2072ka *	064/12/19	072/12/19	7.50			7301.50		198.50	2354.50		784.75	345.50	3908.50		106.75	15000.00
2073 *	065/03/30	073/03/30	8.00			7700.00	220.00	430.00	3266.50			3022.75	7059.50	1.25	0.00	21700.00
2071 *ka	065/09/20	071/09/20	8.00			9450.00		550.00	4302.25	537.75		1371.50	3788.50		0.00	20000.00
2071 *kha	06603/16	071/03/16	9.00			14000.00	1000.00		5409.75	541.00	5409.75	1262.25	2371.25	6.00		30000.00
2073 *ka	066/03/28	073/03/28	9.00			13750.00			4286.00		4286.00	1496.25	3681.50	0.25		27500.00
Total				2751.75	286.75	107717.00	2762.75	11792.75	63651.75	10578.75	10605.50	26027.75	52925.00	1080.00	4605.25	294785.00
Percentage				0.93	0.10	36.54	0.94	4.00	21.59	3.59	3.60	8.83	17.95	0.37	1.56	100.00

Others = Private non profit making org. & Business org.

# Annual Interest Receivable

\* Sale Through Auction